### **CABE COMPASS PROJECT WORKPLAN JUNE 2017**



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CABE Membership Consultant

### CABE COMPASS PROJECT WORKPLAN June 3, 2017

### **Submitted by Stanley A. Lucero, CABE Membership Consultant**

### Cardinal Point #3: Engaging Our Community for Success Claim/Goal #3.5. Membership: Provide advocacy-oriented leadership to more fully engage and expand our membership

Project Title Cardinal Point #3: Engaging Our Community for Success		Claim/Goal #3.5. Membership:	Claim Goal #3.5. <b>Membership:</b> Provide advocacy-oriented hip to more fully engage and expand our rship		Project Manager Stanley A. Lucero	
Timeline		Action Steps	Mil	l lestones/Deliverables		Lead
Start	Complete		Milestone (De	eliverable)	Target Date	

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### 3.5.1 Promote web-based membership support, services, and resources.

September	Ongoing	3.5.1 Promote web-based	December 2014. CABE Chapter and Affiliate	July 2016.	Stanley Lucero
2014		membership support,	Leaders Basecamp Project.	Encourage chapters	
		a. Conduct an analysis of the gap between existing member	*This project is for the CABE Chapter and Affiliate Leaders, the 5 CABE Regional Representatives, the Vice President, and staff to use to communicate and collaborate on projects.	and affiliates to set up displays at local and state CABE conferences	With support from:  CABE staff
		services & resources and potential optimal services & resources needed for full CABE COMPASS membership	*Chapter and Affiliates are encouraged to have two or more CABE members represent them on basecamp.	Organize training sessions for CABE Chapter and Affiliate Officers in each	CABE Consultants
		engagement.  b. Outline a multi-phase -	*Invitations to join are sent to requested chapter and affiliate CABE members	region.	CABE Regional Representatives
		expansion plan.  c. Identify technology	*Basecamp includes a calendar of events, discussions, To-Do Lists, uploaded Files, and Text Documents.	January 2017. Use CABE Leadership Handbook guidelines	Chapter Officers
		partners to assist with expansion efforts and develop	*July 2015. Suggested committees and descriptions	for active chapter documentation.	Affiliate Officers
		a plan to enlist their assistance.	*June 2016. More than 80 CABE officers, staff, and CABE Leaders are on this basecamp.	June 2017. Organize at least one regional	
		d. Document membership impact.	January 2015. CABE Regional Representative Basecamp Project.	CABE conference in each of the five state regions.	
		e. Provide regions, chapters and affiliates with webpage access to post and update	*This Basecamp is for the 5 Region Representatives, the CABE VP and selected staff.	June 2017. Log in to CABE website with	
		information on their respective webpage on the CABE website.	*Basecamp includes a calendar of events, discussions, To-Do Lists, uploaded Files, and Text Documents.	user name and password for member only	
			*13 CABE members are in this basecamp.	resources	
		f. Set up region, chapter, and affiliate displays at major	February 2015. CABE Documents	June 2017. Provide each chapter and	
		CABE events	*Become a CABE Member power point	affiliate a webpage on CABE website	

g. Select documents, reports, links, webinars, videos, etc. to be accessed by CABE members who establish a CABE account with a user name and password.

h. Provide webpage access rights based on CABE duties: Staff; Board, Region Reps, Affiliate Officers, Chapter Officers, etc. \*CABE Basecamp Project power point

\*Organize a CABE Chapter power point

### March 2015. CABE Membership Booth

\*To be displayed at statewide conference, regional conferences, and other conferences as selected.

\*CABE Membership brochures and applications March 2015

\*Chapter and Affiliate flyers March 2016

\*CABE posters

\*CABE Membership tablecloth April 2016

\*Laptops to loop CABE power points March 2015

\*CABE Buttons handed out at CABE 2016

### 2015-2016. CABE Membership Consultant at conferences

\*CABE 2015 Conference: CABE Membership Booth

\* CABE 2016 Conference: CABE Membership Booth

\*Workshop: Sea parte de la familia de CABE

\*Workshop: Be a Part of the CABE Family

\*Workshop: La importancia de su herencia cultural

\*JDA Presentation at San Francisco Conference

\*Workshops and Membership Booth at San Francisco, Riverside, Alhambra, Stockton

\*Attended CABE Board Meetings at Long Beach, San Francisco, Baldwin Park

#### 2015-2016 CABE Membership Receptions

\*Anaheim April 2016

June 2017. Provide CABE membership and scholarship rebates to as many chapters and affiliates as possible.

#### June 2017.

Streamline the process to reactivate chapters.

#### 2017-2018

Encourage chapters to update chapter information on gocabe.org

Encourage members to update their contact information as they renew their CABE membership

Ask each chapter to assign a Membership Committee Chair

- \*Bakersfied October 2015
- \*Monterey April 2015
- \*Riverside May 2015; May 2016
- \*Stockton November 2015

### March 2016. Palm Springs Chapter Training

- \*At request of Chapter Officers
- \*Accompanied Sally Fox
- \*Format: Question and Answer
- \*Reviewed chapter and state CABE bylaws

### September 18, 2016 Ticket Request to CABE for "Login portal for Chapter and Affiliate presidents"

Please establish an online portal for chapter and affiliate presidents to create a CABE account with a user name and password and give them online access to view and print their organization membership lists. Create a pull-down list of membership reports they can download and print.

### **December 2016. Chapter Requirements**

Each chapter and affiliate will submit to CABE Headquarters documentation confirming they have met the "Active CABE Chapter [and Affiliate] Annual Requirements" 30 days before the 2017 CABE Conference.

- Current Bylaws
- Officer Update form dated after July 1, 2016
- Annual Financial Statement
- Copies of 3 or more minutes dated during 2016-2017 fiscal year

Documentation for scholarships awarded during 2016-2017 fiscal year.
<ul> <li>January 2017. Basecamp3</li> <li>The CABE CHAPTER AND AFFILIATE         LEADERS basecamp project is being         moved from Basecamp2 to Basecamp 3.</li> <li>CABE Vice President and Regional         Representatives will present a statewide         training schedule for the transition to         Basecamp3</li> <li>I am using Basecamp as my first option to         keep chapter and affiliate officers up to         date. 2<sup>nd</sup> option is facebook CABE         Members All Regions, 3<sup>rd</sup> option is emails,         and 4<sup>th</sup> option is phone calls.</li> </ul>
2016-2017 CABE Membership Receptions  October 19, 2016 Monterey CA
November 16, 2016 Bakersfield CA
January 24, 2017 Sacramento CA
May 16, 2017 Riverside CA
February 2017. BASECAMP 3: CABE Chapter and Affiliate Leaders.
Folder created for each chapter and affiliate to upload required documents to CABE Headquarter. Documents on google dirve chapter and affiliate folders moved to Basecamp 3.
New features will reduce the number of emails and phone calls necessary to communicate with chapters and affiliates.

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# 3.5.2 Develop a portfolio of social media communication strategies to expand support for CABE and the CABE COMPASS.

September	Ongoing	3.5.2 Develop a portfolio	June 2016. CABE Facebook groups	July 2016. Support	Stanley Lucero
2014		of social media	*Antelope Valley #58 Region 5	EDGE initiative	
		communication strategies to	*Californian Association for Bilingual Education	through chapters	With support
		expand support for CABE and	[statewide]	and affiliates	from:
		the CABE COMPASS.	*CABE YoloWoodland #76 Region 1 – November		
			2015	January 2017.	CABE staff
		a. With the assistance of	*CABE Mandarin #38 Region 3 -April 2016	Encourage chapters	
		communications expert,	*CABE Members – All Regions [statewide] -October	and affiliates to	CABE Regional
		identify targeted social media	2014	establish three new	Representatives
		and communication	*CABEMember at large out of state – October 2015	committees:	
		strategies.	*CABE Paraprofessionals [statewide]- October 2015		Chapter
			*CABE Sacramento #07 Region 1 – May 2015	Bilingual Student	Officers
		b. Identify Potential	*CABE Student Members [statewide] -September	Committee	
		supporters/Funders.	2015		Affiliate
			*Greater Riverside Area #06 Region 4	Parent Committee	Officers
		c. Launch the new strategies.	*Implementing the CABE Compass [statewide] -		
			November 2013	Pathways to	
		d. Document use and impact	*Long Beach #62 Region 3 -March 2013	Biliteracy	
		of the strategies	*MCDL Madera County Dual Language Region 2	Committee	
			[Madera] – May 2016		
			*North Orange County #73 Region 3 – March 2013	January 2017.	
			*Projecto 2 Inspire [statewide] – February 2015	CABE support to	
			*Tri-KABE #02 Region 2 – March 2015	chapters and	
			*Whittier #40 Region 3 – June 2015	affiliates: monthly	
				membership lists,	
			June 2016. CABE Webpage sites	regional training	
			*CABE [statewide]	sessions,	
			*CABE Corner [statewide]	conference calls,	
			*CABE Mandarin #38 Region 3	etc.	
			*CABE ZeeMap [statewide]		
			*CABTE #100 [statewide]	June 2017.	
			*Fresno Madera #41 Region 2	Increase CABE	
			*Palm Springs #91 Region 4	presence online	
			*Pepperdine #3 Region 3		

### January 2017. Online Resources

- CABE Headquarters has updated and set up a new website: gocabe.org
- Chapters and Affiliates now can set up a webpage on gocabe.org
- Facebook presence by chapters is increasing
- CABE Members All Regions up to 410 members
- Participants who have posted in Basecamp2
   CABE Chapter and Affiliate Leaders include
   Pilar M, Lucia V, Sonya S, Olivia Y, Annie R,
   Sergio R, Lila P, Ptamary, Armida M, Sindi D,
   Luz A, Zindi A, Reyna G, Annie B, Ricardo P,
   Norma S, Leina W, David H, Jocelyn H, and
   Gloria U.

### January 2017. Suggested Committees and Descriptions

"The term of committees shall be designated by the Board of Directors."

Possible chapter or affiliate committees: Bilingual Student Committee, Conference Committee, County/Region Committee, Fundraising Committee, Legislative Committee, Membership Committee, Nominating Committee, Parent Committee, Pathways to Biliteracy Committee, Publicity Committee, and Scholarship Committee.

June 2017. Provide support for all CABE members through active chapters and affiliates.

June 2017. Provide additional support to CABE chapters and affiliates from CABE Headquarters.

# **2017-2018** Encourage chapters to share strategies

on Basecamp 3

Encourage CABE Board, chapter leaders, and affiliate leaders to actively post information on Basecamp 3 on a

weekly basis.

# 3.5.3 Establish a network of CABE high school and university clubs to support increased student self-advocacy and leadership.

September	Ongoing	3.5.3 Establish a network	September 2015. CABE Student Members Facebook	July 2016. Ask	Stanley
2014		of CABE high school and	group	chapters to	Lucero
		university clubs to support	*Facebook public group with 15 members	promote pathways	
		increased student self-		to the Seal of	CABTE
		advocacy and leadership.	*This group is for CABE student members, students	Biliteracy from	Officers
			who have received CABE scholarships, and individuals	preschool through	
		a. Work with at least one	interested in mentoring students. Our long-range goal	8 <sup>th</sup> grade.	Chapter
		district in each CABE region to	is to form a CABE Student Affiliate to represent all CABE		Officers
		secure support for	students to the CABE Board of Directors. If you join	June 2016.	
		establishing two high school	this group, we strongly request that you become a	Continue to work	University
		and two university clubs per	CABE member at \$30 per year [students only]. You will	with the University	Seal of
		district.	then be eligible to apply for CABE chapter and	Seal of Biliteracy	Biliteracy
			statewide scholarships.	Committee	Committee
		b. Write up sample bylaws for			
		student clubs	First Dueft Manch 2015 Commis Bulgaria for CARE	July 2016. Ask	Chapter
			First Draft March 2015. Sample Bylaws for CABE	chapters to	Officers
		c. For high school clubs start	chapters, affiliates, and clubs on Google drive and also	designate	
		with Seal of Biliteracy	on CABE website on Chapter Leaders page	scholarships for	
		candidates and future	*Template with space to write in name of chapter, club	students who	
		bilingual teachers	or affiliate.	receive the Seal of	
			*Signature lines for CABE officers and CABE members	Biliteracy.	
		d. For University clubs start	at end of document		
		with Seal of Biliteracy		January 2017. Ask	
		recipients, CABE scholarship	*Updated to include the most important sections of	board members to	
		recipients, and future bilingual	the state CABE Bylaws	assist in involving	
		teachers.	*CABE Headquarters will accept clubs as CABE	student CABE	
			chapters.	members	
		e. Long term goal: Organize a			
		student club aligned with each		January 2017.	
		CABE chapter.	June 2016. CABE University Chapters	Encourage chapters	
			*CSU Stanislaus #97 Region 1 [might be inactive]	to establish a CABE	
		f. Partner with statewide		student committee	
		student associations to enlist	*Pepperdine University #3 Region 3		
		their support for the		June 2017.	
		establishment of the clubs.		Organize one	

g. Seek funding to support the new clubs.

- h. Ask each student club to select a representative for the statewide CABE Clubs.
- i. Seek approval to establish a student member position on the CABE board and once approved, facilitate the election process from the membership of the clubs

#### **June 2016 Current CABE Student Members**

- \*56 current CABE Student Members
- \*Assigned to their nearest active chapter

#### **September 18, 2016 Email to CABTE officers**

On April 12, 2016 I posted the following on CABE Chapter & Affiliate Leaders basecamp project.

"I proposed to the CABE Executive Board on September 15, 2015 that all Student CABE Members be added to CABTE by default. As officers of CABTE, do you agree with this proposal? We have approximately 70 CABE Students enrolled in universities and colleges."

I would like to start assigned our active CABE student members to CABTE as soon as possible but want to make sure that you are in agreement.

### January 2017.

- All student CABE members have been assigned to their nearest active chapter.
- Efforts to establish a CABE Student affiliate have been stopped
- Pepperdine Chapter is now active
- Expand efforts to Include Pathway to Biliteracy students, Seal of Biliteracy students, CABE student members, and students who have received CABE scholarships.
- No student CABE clubs have been established yet.

student CABE club in each region.

June 2017. Add a CABE student representative to the CABE Executive Board.

#### 2017-2018

Encourage CABE
Board to develop a
strategic plan
designed to
network our CABE
student members.

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# 3.5.4 Assess & reorganize chapter, affiliate and membership lists and update the process for membership.

September	Ongoing	3.5.4 Assess & reorganize	2014-2015 Annual Financial Report	September 2016.	Stanley Lucero
2014		chapter, affiliate and	*8 CABE chapters and affiliates submitted their	Send a letter from	
		membership lists and	annual reports by the September 2015 Deadline:	CABE Headquarters	With support
		update the process for	#23 San Francisco	each chapter and	from:
		membership.	#76 Woodland	affiliate that	
			#8 META	completes their 2015-	CABE Regional
		a. Increase CABE	#23 Sacramento	2016 Chapter and	Representatives
		membership to 4000	#62 Long Beach	Affiliate Annual	
			#58 Antelope Valley	Financial Report	Chapter
		b. Assign all CABE members	#48 Ventura, #2 Tri-KABE	affirming their status	Officers
		to a chapter with the option	#84 Two-Way CABE	as an organization in	
		to select a different chapter	*8 CABE chapter and affiliates received either 20%	good standing with	Affiliate
			[chapters] or 10% [affiliates] of the CABE	CABE.	Officers
		c. Give all CABE members	membership rebates.		
		the option to select affiliates	*The 2015-2106 Annual Financial Report was	January 2017.	CABE staff and
			emailed to chapter and affiliate officers on May 30,	Propose to increase	consultants
		d. Establish a virtual chapter	2016.	the membership	
		for out of state CABE	*CABE Headquarters is using the google	rebates for affiliates to	
		members and geographically	spreadsheet 2016 CABE Chapter & Affiliate Officers	20% of membership	
		isolated CABE members	to send out emails to CABE officers.	dues	
			January 2015. CABE ZeeMap. An interactive	June 2017.	
			California map listing CABE organizations including	Set up log in process	
			chapter, affiliates, and CABE services.	for Chapter and	
			*Six color coded pins represent CABE Headquarters	Affiliate officers to	
			and the five California regions.	CABE website to	
			*When you click on a pin you see the name of the	access CABE resources	
			organization, president and contact information.	including membership	
			*If you click on View/Show List, you will see the six	lists	
			regions 0-5 with organization numbers and names.		
				June 2017. Propose	
			February 2015. SMART REG. CABE's online	new fields to	
			membership database.	SmartReg to identify	
			*At Large Members are assigned to the nearest	university, college,	
			active chapter by default. All CABE members have		

the option to request a different chapter.

- \*CABE members listing a University or College as their employers, or by request, are assigned to #100 CABTE
- \*CABE members are identified as affiliated with dual language programs, or by request, are assigned to #84 Two-Way CABE
- \*March 2016. 2195 Current paid CABE members
- \*June 2016. 2083 Current paid CABE members

## March 2015. CABE Chapter & Affiliate Files. A google folder with subfolders for each chapter and affiliate.

- \*Alfabetical list of chapters and affiliate with name, number, and region.
- \*View access given to CABE staff and CABE Regional Representatives
- \*Edit access given to individual chapter/affiliate officers to their own folder
- \*Recommended documents to be kept in folders: officer contact information, annual financial reports, scholarship awarded documents, bylaws, minutes, flyers, and any other documents related to the individual chapter/affiliate

### June 2015. Membership Report to CABE Executive Board

### October 2015. CABE Member at large out of state Facebook group

- \*8 members to date
- \*Public group
- \* This group is for all CABE members who live outside of the state of California. The purpose of the group is to give you opportunities to collaborate online and share resources and ideas. We strongly request that you become a CABE member if you decide to join this group

dual immersion, and two way personnel

**June 2017.** Increase CABE membership to 4000

June 2017. Increase and support additional CABE chapters

June 2017. Organize a virtual chapter for out of state CABE members

#### June 2017

Update information on CABE Website, CABE ZeeMap, and CABE google folders as needed.

#### September 2016

204 CABE members need to be assigned to a CABE chapter. Complete by September 20, 2016

#### January 2017

RECOMMENDATION: Provide additional support to chapters and affiliates to submit documentation to CABE Headquarters to maintain their active status and to

### November 2015. CABE Membership Consultant Report to Executive Board

#### March 2016. CABE's Website: gocabe.org

\*MEMBERS page includes benefits and links for English and Spanish CABE information and membership applications.

\*CHAPTER LEADERS page includes links to a variety of documents, maps, and power points designed specifically for chapter and affiliate leaders. A link is also availabe for the CABE Statewide Regions map.

## March 2016 Chapter and Affiliate Information. A google folder containing CABE documents and spreadsheets.

\*March 2015. 2016 CABE Chapter & Affiliate Officers: Sheet 1 contains officer information. Sheet 2 contains chapter and affiliate information \*February 2015. California cities by counties and chapters. Each city with CABE members is assigned to an active chapter.

\*February 2016. CABE on the Internet: Chapters and Affiliates are listed if they have a webpage, Facebook page, Twitter page. Also included are the CABE Basecamp projects and the CABE YouTube page.

\*April 2016. Sample Bylaws: Updated to include the most important aspects of the current CABE State Bylaws.

### June 2016. Presumed Active CABE chapters and CABE affiliates

### Region 0 [statewide]

#84 Two-Way CABE #100 CABTE

#### Region 1

#7 Sacramento SALSA [April 2015] #8 META reactivate former chapters.

### January 2017

RECOMMENDATION: Statewide Membership Drive to reactivate 5203 inactive CABE members

#### January 2017

RECOMMENDATIONS: Encourage all staff to become CABE members and become a leader in their local chapter [officer, committee chair, or volunteer]

#### 2017-2018

Provide training to Regional Representatives regarding their duties and responsibilities and how to use the tools and resources provided by CABE

Provide chapters and affiliate with a letter/email/certificate declaring them as ACTIVE when they have submitted required annual documentation.

Suggested date: #13 San Joaquin #23 San Francisco SFABE September #76 Yolo Woodland [May 2015] Ask each Regional Region 2 #2 Tri KABE in Bakersfield [November 2014] Representative to #41 Fresno Madera in Fresno organize 2 or more #66 Pajaro Valley in Watsonville regional weekend events yearly #95 Eastern Sierra in Bishop Region 3 #48 Ventura County #58 Antelope Valley in Lancaster Region 4 #6 Riverside #36 Coachella Valley #65 San Diego South County #91 Palm Springs Region 5 #3 Pepperdine University #40 Whittier #62 Long Beach **#73 North Orange County** June 2016. Potential new or reorganized CABE chapters \*May 2016. #38 Region 3. CABE Mandarin in West Los Angeles \*#43 Region 4. Chino Valley in Chino \*#97 Region 1. CSU Stanislaus \*#52 Region 4. Fontana in Fontana \*New Region 2. Gilroy in Gilroy \*June 2016. #25 Region 2. Madera County Dual Language in Madera \*#5 Region 4. Moreno Valley **September 2016. Current Membership = 2460** Region 0, Out of state = 107 Region 1, Regina Piper = 825 Region 2, Esabel Cervantes = 209 Region 3, Olivia Yahya = 316

Region 4, Norma Sandoval = 471 Region 5, Ana Donovan = 325 Not assigned a region = 204 September 2016 Chapter membership NOTE: All of this chapters appear on SmartReg. The 204 CABE members not assigned a region are not included in these numbers. Chapters with an "\*" are probably inactive. Region 0. 84 Two Way CABE = 57 Region 0. 100 CABTE - 34 Region 1. 07 Sacramento = 191 Region 1. 08 META = 24 Region 1. 13 San Joaquin = 42 Region 1. 23 San Francisco = 600 Region 1. 78 Woodland = 41 Region 1. \*97 CSU Stanislaus = 2 Region 2. 25 MCDL = 12 Region 2. 41 Fresno Madera = 59 Region 2. 66 Pajaro Valley = 85 Region 2. 95 Eastern Sierra = 17 Region 3. \*03 Pepperdine University = 14 Region 3. \*14 LA/USC = 23 Region 3. 38 Mandarin = 10 Region 3. 40 Whittier = 191 Region 3. 62 Long Beach = 42 Region 3. \*73 North Orange County = 57 Region 4. 06 Riverside = 76 Region 4. \*10 San Diego Metro = 11 Region 4. 36 Coachella Valley = 64 Region 4. \*52 Fontana = 100 Region 4. 53 San Bernardino = 33 Region 4. San Diego South County = 195 Region 4. Palm Springs = 24 Region 5. 48 Ventura County = 183 Region 5. 58 Antelope Valley High Desert = 146 September 2016. CABE Chapter & Affiliate Leaders basecamp project

This project is for the CABE Chapter and Affiliate Leaders, the 5 CABE Regional Representatives. the Vice President, and staff to use to communicate and collaborate on projects. 85 people on this project as of Sept 8, 2016. Send Stanley A Lucero a list of your chapter or organization officers who will represent you on basecamp. Include: Chapter/Affiliate # and name; name of CABE member; email; and position held. I will send them an invitation to join.

### September 2016. CABE on the Internet

We are here! Now you can find CABE Chapters, CABE Affiliates, and other services provided by CABE in a variety of websites, Facebook pages, Twitter pages, and even on YouTube. We are using Basecamp as our online collaboration website.

### **September 2016. Chapter Leaders Resources**

This portion of our gocabe.org website includes important information for chapter and affiliate leaders.

### September 2016. Chapter and Affiliate Pages on GOCABE.ORG.

Coming soon: Individual pages for each chapter and affiliate will include pictures and contact information. Coordinated by Laurie Nesrala. The following have submitted information: 2-Way CABE 84
CABE South County 65

DABEPV Pajaro Valley 66
Antelope Valley 58
Madera County Dual Language 25
CABE Yolo/Woodland

### September 2016. CABE MEMBERS – ALL REGIONS on Facebook

This group is open to all CABE members and individuals who support our vision and mission. Be sure to send in a "Request to Join." 403 members as of September 8, 2016

### September 2016. CABE ZeeMap

Click on the pins to see additional information about the chapters, affiliates, and other CABE organizations. Please send me updated information.

### September 2016. Google Drive: CABE Chapter & Affiliate Files

Each chapter and affiliate has a folder to upload their most important documents. Each chapter of affiliate has "edit" privileges and can add their own members to have access to their folder. The CABE Regional Representatives and selected CABE staff have "read" privileges. Suggested items to upload: Bylaws, Minutes, Scholarship essays/bios, officer updates, annual reports, flyers, etc. I am the "owner" of the folders. Contact me if you need help with your folder.

### September 2016. Google Drive: 2016 Chapter & Affiliate Information

This folder contains current officer contact information and other documents. I recommend that all Regional Representatives and chapter/affiliate presidents access this folder. Send me your name and email and I will send you a "share" invitation.

### September 2016. Google Drive: CABE Membership Committee Documents

The purpose of this folder is to help your membership chairs. Send me the names and emails of your membership chairs and I will send them a "share" invitation.

September 2016. 2016 Annual Financial Reports submitted by September 9, 2016.

### NOTE: Some of the reports were incomplete

Region 0 #84 Two Way CABE complete

Region 0 #100 CABTE complete

Region 1 #7 Sacramento

Region 1 #8 META complete

Region 1 #13 San Joaquin complete

Region 1 #23 SFABE

Region 1 #76 Yolo/Woodland complete

Region 2 #25 MCDL complete

Region 2 #41 Fresno Madera

Region 3 #40 Whittier complete

Region 3 #62 Long Beach

Region 4 #6 Riverside complete

Region 4 #91 Palm Springs complete

Region 5 #58 Antelope Valley complete

#### November 2017

SmartReg records have been assigned to current, active chapters. CABE Headquarters will continue assigning SmartReg records.

#### January 2017. Membership Lists

CABE Headquarters is in the process of setting up a monthly system to provide CABE Regional Representatives with updated membership lists.

### January 2017. 2016-2017 Record of Chapter and Affiliate Requirements.

21 Chapters and 1 Affiliate: Total of 22=100% Many years ago CABE had 85 chapters and 4 affiliates

7/22 [30%] have sent pdf copies of Bylaws to CABE Headquarters

17/22 [77%] have sent officer updates to CABE Headquarters

15/22 [68%] have sent 2015-2016 Annual Report to CABE Headquarters

0/22 [0%] have sent pdf copies of 3 or more minutes to CABE Headquarters.

#### January 2017. Chapter Report from SmartReg.

Total CABE Members: 7514 = 100%

- Current paid CABE Members [2311]
- ➤ Inactive CABE members [5203]
- > 31% are current paid CABE Members

Not assigned to chapter or region: 142

Region 0: 78/200 [39%] Region 1: 766/1880 [40%]

Region 2: 245/851 [28%]

Region 3: 388/1331 [29%]

Region 4: 468/2268 [20%]

Region 5: 366/842 [43%]

### January 2017. CABE Directory

Board, Coordinating Council Members, Team, and PDS Consultants: Total of 72 =100%

22/72 [30%] are current, paid CABE members

26/72 [36%] are inactive CABE members

24/72 [33%] have never been CABE members

### Feb 15, 2017. Text Document "Why CABE chapters and "active status"

- The following information was copied from the CABE Leadership Handbook
- Essential roles of CABE Chapters
- CABE Chapters and Leadership
- Docs & Files > Chapters/Affiliates

## May 3, 2017. Jan gave permission to post CABE membership spreadsheet on a monthly basis in CABE Region Reps

Posted in Docs & Files > New CABE
 Chapter Packet > CABE Membership

<ul> <li>The spreadsheet contains names, member types, titles, company/school, addresses, phone numbers, email addresses, region, chapter, and CABE membership paid through date.</li> <li>I will be posting updated membership lists at the beginning of each month as approved by Jan. When a chapter calls to request a membership list, CABE Headquarters and I will refer them to their Regional Representative.</li> </ul>	
<ul> <li>May 30, 2017. Possible new CABE Chapters</li> <li>CABE Mandarin: 2/4/17 Weina Chen</li> <li>Central Coast: April 2016 Rose Ballestero</li> <li>Chino Valley: 5/30/17 Sindi Wasserman</li> <li>Gilroy: 3/15/15 Ana Quintero</li> <li>Loyola Marymount: 4/4/17 Jocelyn Rodriguez</li> <li>Lynwood: 2/17/17 Antoinette Marie Hernandez</li> <li>Montebello: 10/10/16 Araceli Caldera</li> <li>North Orange: 2/2/16 Alfonso Rodriguez</li> <li>Santa Barbara: 10/7/16 Jacqueline Lopez</li> </ul>	